

## It's time to feel better!

Dr. Katherine Iacuone and Dr. Dave Iacuone want to thank you for choosing Desert Valley Chiropractic for your healthcare needs. We are excited that you have made the choice to join our practice and we are looking forward to helping you achieve greater health through chiropractic.

We always want to show our appreciation to those that refer their family and friends. Please take a moment and check the appropriate box below indicating how you were first introduced to our office:

Friend	Please specify name
Patient	Please specify name
Relative	Please specify name
Online □ Google □ Yelp □ Zocdoc □Othe	r
Insurance company	<del>_</del>
Walk –In	
Other	
ease print your Name	
tient's signature	
	Friend  Patient  Relative  Online □ Google □ Yelp □ Zocdoc □Other  Insurance company  Walk –In  Other  ease print your Name  tient's signature

Thank you again for choosing Desert Valley Chiropractic!

Today's Date S	ignature of Patient	
Patient Title: (check one)	□ Mrs. □ Ms. □ Miss	□ Dr. □ Prof. □ Rev.
First Name	Nick Name	
Last Name	Middle Name	Suffix
Address 1		
Address 2		
City	State Zi	p Code
Primary Phone	Mobile Phone	_
Would you like to receive text Remine	ders? ☐ Yes ☐ No	
Who is your cell phone carrier?		
Email	Can we leave a vo	icemail? ☐ Yes ☐ No
Date of Birth Age Ge  Marital Status (check one) □ Single SSN  Employment Status (check one) □ Employed □ FT Student □ PT St	e	
Marital Status (check one) ☐ Single SSN Single Employment Status (check one)	e	
Marital Status (check one) ☐ Single SSN Single Single SSN Single	e □ Married □ Other  tudent □ Other □ Retired  if known.	
Marital Status (check one) ☐ Single SSN Single	e	□ Self Employed
Marital Status (check one) ☐ Single SSN Single Si	e	☐ Self Employed
Marital Status (check one) ☐ Single SSN Single	e	☐ Self Employed
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Marital Status (check one) Single SSN SSN SSN SSN STATE STAT	married Other  cudent Other Retired  if known.  check here:   4)  5)  6)  Diabetes presently?	□ Self Employed  Yes □ No If yes, what kin
Marital Status (check one) Single SSN SSN SSN SSN SSN SSN SSN SSN SSN SS	tudent  Other  Retired  if known.  check here:   4)5)6)  Diabetes presently?    your blood lab-work test for he	□ Self Employed  Yes □ No If yes, what kin moglobin A1c > 9.0%?
Marital Status (check one) Single SSN SSN SSN SSN SSN SSN SSN SSN SSN SS	tudent □ Other □ Retired  if known.  check here: □ 4)5)6)  Diabetes presently? □ Your blood lab-work test for he	□ Self Employed  Yes □ No If yes, what kin moglobin A1c > 9.0%?

Policy #	Claim #
	Agent's Phone #
	State Zip Code
Were you considered at fault?	Y N
Is this injury or illness work-rel	ated? Y N
rimary Care Physician	
Address	
May we send your initial note with	diagnoses and care plan to your PCP? ☐ Yes ☐ No
Signature:	
☐ Major Medical Insurance ☐	Self- Pay
Primary:	

#### **AUTHORIZATION TO RELEASE INFORMATION**

To: Drs. Katherine and David Iacuone

You are authorized to release any information you deem appropriate concerning my physical condition to any insurance company, attorney, or adjuster in order to process any claim for reimbursement of charges incurred by me as a result of professional services rendered by you, and I hereby release you of any consequence thereof. This agreement will remain in effect until revoked by me in writing. A photocopy of this agreement is to be considered as valid as the original.

### **Medicare Patients**

I request that payment of authorized Medicare benefits be made to me or on my behalf to Desert Valley Chiropractic for any services furnished by Drs. Katherine and David Iacuone. I authorize that any holder of medical records about me to release to the Health Care Financing Administration and its agents any information necessary to determine benefits and process the insurance claim.

## **Non-Medicare Patients**

In consideration of services to be rendered, I hereby assign and transfer to Desert Valley Chiropractic any benefits payable to or for my benefit under hospitalization, sickness or accident insurance, and any other insurance coverage, to include major medical or P.I.P., Medpay for the payment of such services rendered. I agree to cooperate, aid and assist Desert Valley Chiropractic in procuring all possible insurance benefits including initiation and fulfillment of all policy provisions such insurance companies may require for payment.

I further assign and transfer to Desert Valley Chiropractic an interest in any cause of action I may have arising out of injuries directly or indirectly resulting in this period of treatment. This assignment includes insurance benefits occurring to me under uninsured motorist coverage.

## I UNDERSTAND THAT IF MY INSURANCE COMPANY DENIES ANY CLAIMS FOR MY CARE THAT I WILL ASSUME FINANCIAL RESPONSIBILITY FOR ALL CHARGES. I HAVE READ THE ABOVE INFORMATION AND UNDERSTAND IT.

Please note that a signature below is required in order to receive treatment, if you have any questions or concerns we would be happy to discuss them with you.

Patient Signature:		
(If patient is a minor, a parent's signature is required)	(Responsible party)	
Witness	Date	

## Desert Valley Chiropractic

ASSIGNMENT OF BENEFITS, ASSIGNMENT OF RIGHTS TO PURSUE ERISA AND OTHER LEGAL CLAIMS ASSOCIATED WITH MY HEALTH INSURANCE PLAN (INCLUDING BREACH OF FIDUCIARY DUTY) AND DESIGNATION OF AUTHORIZED REPRESENTATIVE

I irrevocably assign and convey directly to the above-named provider, as my designated authorized representative, all insurance benefits, if any, otherwise payable to me for services rendered by provider, regardless of its managed care network participation status. Further, I hereby authorize my plan administrator fiduciary, insurer, and/or attorney to release to the above-named provider any and all Plan documents, summary benefit description, insurance policy, and/or settlement information upon written request from the above-named provider or their attorneys in order to claim such benefits.

I also assign and/or convey to the above-named provider, as my designated authorized representative, any legal or administrative claim or chosen action arising under any group health plan, employee benefits plan, health insurance or tortfeasor insurance concerning expenses incurred as a result of services received from the provider. This includes an assignment of ERISA breach of fiduciary duty claims. I intend by this assignment and designation of authorized representative to convey to the above-named provider all of my rights to claim (or place a lien on) the medical benefits related to the services provided by the above-named provider, including rights to any settlement, insurance or applicable legal or administrative remedies (including damages arising from ERISA breach of fiduciary duty claims). The above-named provider or their representative is given the right by me to (1) obtain information regarding the claim to the same extent as me; (2) submit evidence; (3) make statements about facts or law; (4) make any request including providing or receiving notice of appeal proceedings; (5) participate in any administrative and judicial actions and pursue claims or actions against any liable party, insurance company, employee benefit plan, health care benefit plan, or plan administrator. The above-named provider, as my assignee and my designated authorized representative, may bring suit against any such health care benefit plan, employee benefit plan, plan administrator or insurance company in my name with derivative standing at provider's expense. This assignment is valid for all administrative and judicial reviews under PPACA, ERISA, Medicare and applicable federal and state laws. A photocopy of this assignment is to be considered as valid as original.

I UNDERSTAND THAT IF MY INSURANCE COMPANY DENIES ANY CLAIMS FOR MY CARE THAT I WILL ASSUME FINANCIAL RESPONSIBILITY FOR ALL CHARGES. I HAVE READ THE ABOVE INFORMATION AND UNDERSTAND IT.

Please note that a signature below is required in order to receive treatment, if you have any questions or concerns, we would be happy to discuss them with you.

I HAVE READ AND FULLY UNDERSTAND THIS AGREEMENT.	
Signature:	Date:
Name:	

# PATIENT OPTIONS ACCESS PROGRAM FREE PATIENT ENROLLMENT AGREEMENT

As a patient, you are a participant in a Discount Managed Care Organization provided by Patient Options. There is NO FEE for patients to participate, and it is provided free to the public for those who are uninsured or otherwise underinsured. This Agreement and its terms and conditions, is between you and Patient Options. This Agreement is effective as of the date you sign below and are electronically enrolled at <a href="https://www.PatientOptions.org">www.PatientOptions.org</a> by your Provider and shall continue for a period of exactly one year (12 months) from the date of signature below. You will automatically be reenrolled for successive one year (12 month) periods unless request in writing.

There are no fees, dues, charges or other consideration required for participation.

#### DISCLOSURES:

- · The Program provides discounts to you from contracted healthcare providers for services rendered;
- · The Program participant is obligated to pay for all healthcare services directly to provider but will receive a discount from healthcare providers who have contracted with Patient Options;
- •This is NOT insurance or a qualified policy under the Affordable Care Act or any state regulated program. Patient agrees this program and the discounts offered by contracted Providers are not available in instances where a third party insurance company is responsible for charges.
- · Patient absolves provider of wrongdoing in the event the patient chooses to bill insurance for discounted services rendered under this Agreement;
- · The name and address of the Discount Managed Care Organization is: Patient Options; 9435 Waterstone Blvd., Suite #140, Cincinnati, Ohio 45249. (866) 275-5633

This Disclosure and its Benefit descriptions represent the entire agreement between you and Patient Options and supersedes all other prior representations, statements, or written agreements between you and Patient Options.

I have read and agree to the terms and conditions set forth above:

Name:	Signature:
Address:	
	_ 2
3	_ 4
5	6
D.C. AN	D. (
Patient Name:  Surgery (Please include all surgery)	Date:
(1) Type	When

( <b>3</b> ) Type		Vhen	
ARE YOU NOW OR HA	AVE YOU SUFFERED FROM ANY OF	THE FOLLOWING:	
□Stroke	☐ Arthritis	Please mark your areas of	pain on the figures below.
□Pacemaker	□Numbness or pain in arms/legs/hands		_
☐ High blood pressure	□Pain between shoulders	(7)	$\mathbf{O}$
☐ Heart Attack	□Swollen Joints		( 25
☐ Cancer	☐ Migraine	\\r. \\r\ \\	, (C.C.)
☐Heart disease	☐ Spinal curvature	//5/\7\\	/ <b>/</b> ^ ^\
☐ Diabetes	☐ Stiff Neck	<i>]//</i> · //[	/// <b>.</b> \\\
□Shingles	☐ Headache		ULLIV
□Dizziness	□Sinus Problems	\	
☐ Pregnant at this time	□Backache	1.81	181
0	10	)	){}(
Please rate your pain:	0 Absent 10 Extreme	D U	<i>0</i> ti
What is your main are	ea of concern_		
On a Scale of 1-10 (10 be	ing extreme pain) what is your pain level or ing extreme pain) what is your pain level a ing Worse   Getting Better   Stay	at the worst?	
How did the pain begin	n? □ Gradual □ Sudden		
Please explain:			
How long has pain been	n present?		
Occasional (0–25%) When are your sympton Do your symptoms wal Do your symptoms rem Do your symptoms radionally control of the control of	nptoms occur? Daily Weekly M Intermittent (25–50%) Fr ms worst? Morning Afternoon ke you up at night? Y N nain local? Y N iate? Y N Left leg Right leg I ns? Dull Sharp Burning Dee gravated by: Sitting Standing B	requent (50– 75%) Consta Evening .eft arm Right arm Back of epAche Stabbing Ting	head Sling Other
	g Reaching HouseChores (		
Are your symptoms i	relieved by: Sitting Standing	Lying Exercise Ice	Rest Heat
Stretching Nothin	g Other		

\_When\_

**(2)** Type\_